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BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green
New York, N.Y. 10004
USA

www.ubs.com

Message

October 18, 2018



subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555

On behalf of Attention: Clerk of the Court
you are receiving Evidence of partial transfer of claim: HSBC PRIVATE BANK (SUISSE) S.A. Geneva

☐ for your information
☒ for your records
☐ as agreed
☐ please complete

☐ returned with thanks
☐ please comment
☐ please sign
☐

☐ please return
☒ please confirm receipt
☒ please process

Remarks

TOCE220 USD 100'000.00 XS0299701655

Transferor: HSBC PRIVATE BANK (SUISSE) S.A. Geneva (Switzerland) / Claim Number: 51762

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

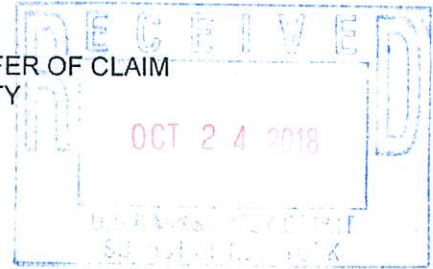
Yours sincerely,

UBS AG


Stephan Gfeller
Associate Director

[Lehman Brothers]

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY



TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferor") unconditionally and irrevocably transfers to UBS SWITZERLAND AG ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 51762), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 15 June 2018

Date: 18 October 2018

Transferor

Transferee

HSBC PRIVATE BANK (SUISSE) S.A.

UBS AG

Quai des Bergues 9 – 17 / P.O. Box 2888

Bahnhofstrasse 45

CH- 1211 Geneva 1

CH-8001 Zurich, Switzerland

Attn: Mr. Hugo Koller

Signature: _____

Cyril FRESNAY

Signature: _____

Stephan Gfeller
009C/05GC 56283

Signature: _____

Anthony Grillet

Signature: _____

TOCE 220

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN/CUSIP	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amounts or Units
XS0299701655	51762	10/28/2009	LEHMAN BROTHERS TREASURY BV	USD 100,000.00